



Add or Change a Successor Account Owner Form

Return this Form to:
Bright Directions College Savings Program
P.O. Box 82623
Lincoln, NE 68501

Overnight Mail:
Bright Directions College Savings Program
3606 South 48th Street
Lincoln, NE 68506

If you have questions, please call us at **866.722.7283**, Monday–Friday, 7 a.m. to 7 p.m. (Central).

1. Current Account Information

Account Number: _____
Account Owner Name (First, Middle, Last): _____
Daytime Phone Number: _____
Evening Phone Number: _____
Name of Beneficiary: _____

2. Add or Change a Successor Account Owner

You may name a Successor Account Owner to take control of the Account in the event that the Account Owner dies or becomes legally incompetent.

- Remove the current Successor Account Owner without designating a new Successor Account Owner
- Add a new Successor Account Owner

Successor Account Owner Name (First, Middle, Last): _____
Successor Account Owner Date of Birth (MM/DD/YYYY): _____

3. Authorization

By signing below, I certify that I am the Account Owner of the Account indicated on this form and that the information contained herein is true, complete, and correct. **This designation will replace the Successor Account Owner currently named on the Account.**

Signature and Date Required	
X _____	_____
Signature of Account Owner, Custodian (UGMA/UTMA Accounts), or Trustee	Date

Print Name Here	

Title (if other than an individual)	

Northern Trust Securities, Inc.
Distributor



Michael W. Frerichs
ILLINOIS STATE TREASURER
Trustee & Administrator

UBT
Union Bank & Trust
Program Manager