



Return this Form to:

Bright Directions College Savings Program P.O. Box 82623 Lincoln, NE 68501 Bright Directions College Savings Program 1248 O Street, Suite 200 Lincoln, NE 68508

Overnight Mail:

If you have questions, please call us at **866.722.7283,** Monday–Friday, 7 a.m. to 7 p.m. (Central).

You can also fax the completed form to us at 402.323.1797.

Current Account Information

Account Number:
Account Owner Name (First, M.I., Last):
Mobile Phone Number:
Name of Current Beneficiary (First, M.I., Last):

New Beneficiary

:□Male □Female

□ Check this box if the new Designated Beneficiary is not a "Member of the Family" of the current Designated Beneficiary.

As the Account Owner, you may change the Designated Beneficiary at any time without adverse income-tax consequences if the new Designated Beneficiary is a Member of the Family of the current Designated Beneficiary. If the new Designated Beneficiary is not a Member of the Family of the current Designated Beneficiary, the change is treated as a withdrawal that is subject to federal and state income taxes and a 10% federal penalty tax.

Member of the Family-IRS Publication 970 provides the following definition:

Members of the beneficiary's family. For these purposes, the beneficiary's family includes the beneficiary's spouse and the following other relatives of the beneficiary.

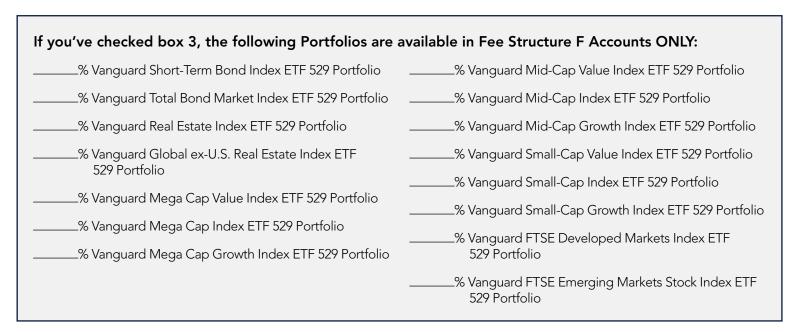
- 1. Son, daughter, stepchild, foster child, adopted child, or a descendant of any of them
- 2. Brother, sister, stepbrother, or stepsister
- 3. Father or mother or ancestor of either
- 4. Stepfather or stepmother
- 5. Son or daughter of a brother or sister
- 6. Brother or sister of father or mother
- 7. Son-in-law, daughter-in-law, father-in-law, mother-in-law, brother-in-law, or sister-in-law
- 8. The spouse of any individual listed above
- 9. First cousin

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Investment Portfolio Selection (Check A or B	3)
•	you are currently invested in an Age-Based Portfolio and the d than the current Designated Beneficiary, the Account will Beneficiary.
\Box B. Yes, I want to change the investment selection	as follows: (Check only one box: 1, 2, or 3)
1. Age-Based Portfolios (If you've checked box 1	, select one of the following)
🗆 Aggressive Portfolio 🛛 Moderate Portfolio	Conservative Portfolio
🗌 Index Age-Based Moderate Portfolio (available	in Fee Structure A, C & F)
2. Target Portfolios (If you've checked box 2, sele	e ct one of the following)
🗆 Fund 100 🛛 Fund 80 🗌 Fund 60 🔲 F	und 40 🛛 Fund 20 🔲 Fixed Income Fund
3. Individual Fund Portfolios (If you've checked bound only whole percentages allowed])	box 3, select any of the following [must total 100%,
Bank Savings	Balanced
% Bank Savings 529 Portfolio	% T. Rowe Price Balanced 529 Portfolio
Money Market	Domestic (U.S.) Equity
% Invesco Government & Agency 529 Portfolio	% MFS Value 529 Portfolio
Fixed Income	% T. Rowe Price Equity Income 529 Portfolio
% Fidelity Short-Term Bond Index 529 Portfolio	% American Century Value 529 Portfolio
% Baird Short-Term Bond 529 Portfolio	
% Fidelity U.S. Bond Index 529 Portfolio	% Northern Stock Index 529 Portfolio
% PGIM Core Bond 529 Portfolio	% Sit Dividend Growth 529 Portfolio
% American Beacon Garcia Hamilton Quality	% American Century Growth 529 Portfolio
Bond 529 Portfolio	% T. Rowe Price Large-Cap Growth 529 Portfolio
% iShares 0-5 Year TIPS Bond ETF 529 Portfolio	% T. Rowe Price Extended Equity Market Index 529 Portfolio
% BlackRock Inflation Protected Bond 529 Portfolio	% BlackRock Mid-Cap Growth Equity 529 Portfolio
% BlackRock High Yield Bond 529 Portfolio	% Ariel Fund 529 Portfolio
% Credit Suisse Floating Rate High Income 529 Portfolio	
	% Northern Small Cap Value 529 Portfolio
% AB Global Bond 529 Portfolio	% Northern Small Cap Index 529 Portfolio
% Payden Emerging Markets Bond 529 Portfolio International Equity	% Delaware Small Cap Core 529 Portfolio
	% Harbor Small Cap Growth 529 Portfolio
% Dodge & Cox International Stock 529 Portfolio	ESG/Sustainable Investing
% Northern International Equity Index 529 Portfolio	% Calvert Equity 529 Portfolio
% Invesco Oppenheimer International Growth 529 Portfolio	Real Estate % DFA Real Estate Securities 529 Portfolio
% DFA International Small Company 529 Portfolio	% Principal Global Real Estate Securities 529 Portfolio
% BlackRock Emerging Markets 529 Portfolio	Global Infrastructure
	% Virtus Duff & Phelps Global Infrastructure 529 Portfolio

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3. Investment Portfolio Selection (continued from previous page)



Authorization

By signing below, I certify that I am the Account Owner of the Account indicated on this form and that the information contained herein is true, complete, and correct. **This designation will replace the Designated Beneficiary currently named on the Account.**

I acknowledge that neither the principal contributed to an Account, nor earnings thereon, are guaranteed or insured by the Federal Deposit Insurance Corporation (except for the Bank Savings Underlying Investment) or any other governmental agency; are not guaranteed or insured by the State of Illinois, the Office of the Illinois State Treasurer, any other state, any agency, or instrumentality thereof, Union Bank and Trust Company, Northern Trust Securities, Inc. or any of their respective authorized agents or affiliates; and are subject to investment risk, including loss of principal.

nature and Date Required	
Signature of Account Owner or Trustee	Date
Print Name Here	
Title (if other than an individual)	

Northern Trust Securities, Inc. DISTRIBUTOR

Michael W. Frerichs



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